



in the business combination and remain outstanding without any change in their rights, preferences and privileges.

For a more complete description of the business combination and related information, reference is made to the Joint Proxy Statement/Prospectus of Pacific Enterprises and Enova Corporation dated February 7, 1997, included as part of the Registration Statement on Form S-4 (Registration No. 33-21229) of Sempra Energy (then named Mineral Energy Corporation).

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits

2. Agreement and Plan of Merger and Reorganization dated as of October 12, 1996 and as amended January 13, 1997 among Enova Corporation, Pacific Enterprises, Sempra Energy (then named Mineral Energy Company), G Mineral Energy Sub and B Mineral Energy Sub (filed as Annex A to the Joint Proxy Statement/Prospectus dated February 7, 1997 included in the Registration Statement on Form S-4 (Registration Statement No. 333-21229) of Sempra Energy (then named Mineral Energy Company) and incorporated hereby by reference).

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrants have duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

PACIFIC ENTERPRISES  
(Registrant)

Date: June 30, 1998  
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By: /s/ N.E. Schmale  
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N.E. SCHMALE  
Executive Vice President and  
Chief Financial Officer